

CLIENT INFORMATION UPDATE - ADULT

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: Cell: \_\_\_\_\_ Ok to leave message? voice \_\_\_\_\_ text \_\_\_\_\_

Work: \_\_\_\_\_ Ok to leave message? \_\_\_\_\_

Home: \_\_\_\_\_ Ok to leave message? \_\_\_\_\_

Email Address: \_\_\_\_\_ Ok to leave message? \_\_\_\_\_

Partner's name, if applicable: \_\_\_\_\_

Person to notify in case of emergency: \_\_\_\_\_

Phone # \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Health and Treatment Update

Psychiatrist, APRN or other current Mental Health Providers:  
\_\_\_\_\_  
\_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Other physicians Involved in ongoing or chronic care:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Current medications: (please include dose if known and prescribing doctor)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Other significant health conditions or surgery:  
\_\_\_\_\_  
\_\_\_\_\_

Patient Name: \_\_\_\_\_

Therapy goals

Would you like to note any change in therapy goals?

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Current Problems and Symptoms

Please indicate the degree to which the following items are a problem to you in the past month by placing the appropriate number next to the problem.

1 – No Difficulty      2 – Mild Difficulty      3 – Great Difficulty      4 – Overwhelmed  
\_\_\_\_ Job    \_\_\_\_ School    \_\_\_\_ Alcohol    \_\_\_\_ Partner/Relationship  
\_\_\_\_ Financial    \_\_\_\_ Family    \_\_\_\_ Drug Use    \_\_\_\_ Sexual Activity

(Rate each problem 1 a little — 4 a lot and CIRCLE all words in parenthesis that pertain to you)

- \_\_\_\_ Anxiety (Worry, fear, scared feelings, excessive guilt, anxiety attacks)
- \_\_\_\_ Depression (unhappiness, hopelessness, lack of motivation, loss of enjoyment)
- \_\_\_\_ Suicidal Thoughts (wishing you weren't alive, thoughts about suicide, suicide plan)
- \_\_\_\_ Thinking (concentration, confusion, memory, intrusive, racing or obsessive thoughts)
- \_\_\_\_ Attention (distractible, losing things, forgetting to do things, getting lost in your head)
- \_\_\_\_ Hyperactivity (restless, talk too much or too fast, fidgety, always active)
- \_\_\_\_ Confusion (problems knowing what's real, mind playing tricks, too suspicious or jealous)
- \_\_\_\_ Physical Stress Symptoms (pain, headaches, fatigue, stomach aches, poor sleep, nightmares)
- \_\_\_\_ Self Control (uncontrolled anger, overpowering sexual desires, addictive behavior)
- \_\_\_\_ Emotions (change quickly, hard to control, control too much)
- \_\_\_\_ Relationships with others (friend, co-worker, partner, family member)